



AMIN TANNERY LIMITED

(A GOVERNMENT RECOGNISED EXPORT HOUSE)

Regd. Office : 15/288-C, Civil Lines, Kanpur - 208 001 - India

Works : A 46 & 47, Leather Technology Park, Banthar, Unnao - 209 862 - India

Mobile : 73807 95333 / 73807 98333 • email : mail@amintannery.in • website : www.amintannery.in

CIN No. : L19115UP2013PLC055834
GSTIN : 09AALCA4722D1ZU

Date: February 13, 2026

To: Bombay Stock Exchange Limited. Mumbai

Kind Attn: Deputy Manager

Fax: 022-2272 3121/ 3179/2039/ 2041

Scrip Code: 541771

Sub: **OUTCOME OF THE BOARD MEETING**

Dear Sir/Madam,

In continuation of letter SL.No.B.M.-4/2025-26 dated January 30th, 2026 and pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company has at its meeting held today:

1. Approved the Unaudited Standalone Financial Results for the 3rd quarter (Q3) and 9 months ended on December 31,2025 along with the Limited Review Report issued by M/s. Kapoor Tandon & Company. Chartered Accountants (FRN No.000952C) Statutory Auditors of the Company in accordance with the Regulation 33 of SEBI(LODR), Regulations,2015 and the same is enclosed herewith.

Further, the meeting commenced at 5:00 P.M ended at 8.00 .P.M

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, "trading window" for all Insiders, Directors, Promoters, Connected Person and Designated Employees of the Company, for trading in the shares of the Company will be opened from 16th February, 2026 onwards.

Kindly update the same into your records.

Regards,

for Amin Tannery Limited

Sharad Chandra Shukla

Company Secretary

Encl: As above

AMIN TANNERY LIMITED

CIN No.L19115UP2013PLC055834

Regd. Office: 15/288 C, Civil Lines, Kanpur - 208 001 (U.P)

Ph. No.: +91 512 2304077, Email: share@amintannery.in, Web: www.amintannery.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. in Lakhs except earning per share data)

S.No.	Particulars	Three Months Ended			Nine Months Ended		Year ended
		31.12.2025 Unaudited	30.09.2025 Unaudited	31.12.2024 Unaudited	31.12.2025 Unaudited	31.12.2024 Unaudited	31.03.2025 Audited
	Revenue:						
I	Revenue from Operations	735.09	1,043.33	1,193.44	2,867.25	3,196.41	4,158.78
II	Other Income	0.51	3.89	0.24	5.77	0.79	4.95
III	Total Income (I+II)	735.60	1,047.22	1,193.68	2,873.02	3,197.20	4,163.73
IV	Expenses						
a)	Cost of materials consumed	393.94	449.08	691.54	1,393.89	2,174.22	2,683.79
b)	Changes in inventories of finished Goods,work in progress and stock in trad	47.28	188.52	32.98	338.58	(204.91)	(138.36)
c)	Employee benefits expense	90.03	106.11	117.45	282.37	292.38	392.67
d)	Finance costs	43.63	42.65	29.16	141.48	96.57	137.20
e)	Depreciation and amortisation expense	22.34	23.94	22.30	69.03	67.45	91.72
f)	Other expenses	132.80	227.03	292.26	622.49	745.99	957.77
	Total Expenses (a to f)	730.02	1,037.33	1,185.69	2,847.84	3,171.70	4,124.79
V	Profit before exceptional items and tax (III-IV)	5.58	9.89	7.99	25.18	25.50	38.94
VI	Exceptional Items						
VII	Profit before tax (V-VI)	5.58	9.89	7.99	25.18	25.50	38.94
a)	Current Tax	3.30	2.10	3.48	9.80	12.98	19.58
b)	Deferred Tax	(1.96)	1.19	(1.61)	(2.76)	(5.98)	(9.75)
VIII	Tax Expense	1.34	3.29	1.87	7.04	7.00	9.83
IX	Profit after tax (VII-VIII)	4.24	6.60	6.12	18.14	18.50	29.11
X	Other Comprehensive Income / (Loss)						
	Items that will not be reclassified to profit and loss (net of tax)	2.73	4.01	2.96	5.37	1.74	2.31
XI	Total Comprehensive Income for the period, net of tax (IX+X)	6.97	10.61	9.08	23.51	20.24	31.42
XII	Paid-up Equity Share Capital (Face value of ₹ 1/- per share)	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73
XIII	Other Equity (Excluding Revaluation Reserves)						202.73
XIV	Basic and Diluted Earnings Per Share(of ₹1/-each) (Not Annualized)						
i	Before Extraordinary Items (in ₹)	0.01	0.01	0.01	0.02	0.02	0.03
ii	After Extraordinary Items (in ₹)	0.01	0.01	0.01	0.02	0.02	0.03

Notes:

- 1 The un-audited INDAS Financial Results have been reviewed by the Audit Committee and were taken on record and approved by the Board of Directors in their meeting held on 13th February, 2026. These results have been subjected to limited review by statutory auditors of the company.
- 2 These financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under section 133 of Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendment thereafter.
- 3 The figures for the quarter ended December, 2024/2025 are balancing figures between unaudited figures in respect of nine months ended December 2024/2025 and the published year to date figures upto the second quarter ended September 2024/2025.
- 4 The Company operates in a single segment, viz. leather and leather related products.
- 5 Pursuant to the assessment carried out by the Company in accordance with applicable Ind-AS, the implementation of the Labour Codes (made effective from November 21, 2025) has no material impact and has been recognised in the financial results of the Company for the quarter and nine months ended December 31, 2025. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 6 Figures for the previous period are re-classified / re-arranged / re-grouped where ever necessary, to correspond with the current period/periods classification / disclosure.

For and on Behalf of the Board of Directors

Place: Kanpur
Dated: February 13, 2026

Veqarul Amin
Managing Director
DIN : 00037469





AMIN TANNERY LIMITED

(A GOVERNMENT RECOGNISED EXPORT HOUSE)

Regd. Office : 15/288-C, Civil Lines, Kanpur - 208 001 - India

Works : A 46 & 47, Leather Technology Park, Banthar, Unnao - 209 862 - India

Mobile : 73807 95333 / 73807 98333 • email : mail@amintannery.in • website : www.amintannery.in

CIN No. : L19115UP2013PLC055834
GSTIN : 09AALCA4722D1ZU

Date: - February 13, 2026

To,

The Secretary,

Listing Department,

Bombay Stock Exchange Limited.

P.J.Towers 25th Floor.Dalal Street Mumbai-400001

Company Code:541771

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI(LODR)Regulations,2015

Dear Sir/Madam,

Pursuant to second proviso of regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended, we do hereby confirm that M/S. Kapoor Tandon & Co., Chartered Accountants, the Statutory Auditors of the Company have issued a Limited Review Report with unmodified/unqualified opinion(s) on Standalone unaudited Financial Results of the Company for the quarter ended on 31st December,2025.

Thanking you.

Yours faithfully

for Amin Tannery Limited

Sharad Chandra Shukla

Company Secretary

Encl: As above